

<b>Code</b>	<b>TIX</b>
<b>Company name</b>	Tan Binh Import – Export Joint Stock Corporation
<b>Date</b>	06/22/2018
<b>Subject</b>	Resolution of Extraordinary General Meeting 2018

**Content:**

Tan Binh Import – Export Joint Stock Corporation (Tanimex) announces the resolution of Extraordinary General Meeting of 2018 dated June 22, 2018 as follows:

Article 1: Approving the policy on the investment in Binh Tan Apartment Building Project (Milky Way Apartment Building).

- Project: Binh Tan Apartment Building (or Milky Way Apartment Building)
- Investor: Tanimex
- Construction scale:
  - The planned area: 62,029.7 m<sup>2</sup>
  - Total construction floor area: 264,826.2
  - Trading floor: 163,948.8 m<sup>2</sup>
  - Scale: 16 floors, 1 basement (12 blocks)
  - Total number of apartments: 2,007 apartments
- Location: Binh Hung Hoa ward, Binh Tan district, Ho Chi Minh city
- Total investment: about 2,505,000 million dongs
- Time for project completion: 05 years

Article 2: Approving the plan for issuing shares to the existing shareholders:

1. Plan for issuing shares to raise capital:
  - Number of shares before the st: 2,400,000 shares
  - Number of outstanding shares: 26,400,000 shares
  - Number of shares expected to be issued: 3,600,000 shares
  - Total issue value: VND36,000,000,000
  - Issue ratio: 13.636%/ Number of outstanding shares
  - Issue price: at least VND25,000/share
  - Exercise ratio: 22:03 (Those who own 22 shares will be entitled to buy 03 new shares.)

- The number of shares distributed to each shareholder will be rounded down. The fractional shares will be decided by the Board of Directors.
- The shares which are refused to buy by the existing shareholders will be offered to other investors at a price not lower than VND25,000/share.
- Time of implementation: within 90 days from the date of receipt of certificate for public offering by the State Securities Commission.
- Purpose of public offering: to raise funds for Binh Tan Apartment Building (or Milky Way Apartment Building) in Binh Hung Hoa ward, Binh Tan district.
- Time of issue: expected in Quarter III or IV/2018.

2. Plan for the use of capital:

All proceeds from the public offering of 90,000,000,000 dongs will be used for Binh Tan Apartment Building (or Milky Way Apartment Building) in Binh Hung Hoa ward, Binh Tan district.